HEARTLAND FUNDS
AMERICA'S VALUE INVESTOR®

Visit our website at www.heartlandfunds.com

ACCOUNT MAINTENANCE FORM - FOR IRA ACCOUNTS

OVERNIGHT DELIVERY TO:
, / A ,
1290 , 1100, , 80203

REGULAR MAIL TO:
. . 177, , 80201-0177

FOR ASSISTANCE, PLEASE CALL A SHAREHOLDER SERVICES REPRESENTATIVE AT 1-800-432-7856.

1 ACCOUNT INFORMATION

A A

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A

A /

2 CHANGE OF ADDRESS

: . . . . .

Permanent Street Address (P.O. Box is not acceptable):

A .

, A

A A (A)*

* .

Mailing Address (If different from permanent address):

. .

A .

, A

3 DUPLICATE STATEMENT

A :

A

A A

A A

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, A

4 ACCOUNT OPTIONS

A TELEPHONE/INTERNET REDEMPTION/EXCHANGE OPTIONS

. / , , / , , , .

NOT A : ☐ /

A : ☐ /

B ADDITIONAL PURCHASE OPTIONS

Establish the ability to:

☐ ☒ ☒☒☒ ☒ ☒ .*

* ☒ 4 ☒ ☒ ☒ ☒ .

C AUTOMATIC INVESTMENT PLAN

Establish regular investments in your IRA account through deductions from the bank account below.*

: ☐ ☐

/A	A ($50)	A A	☐ 5 ☐ 20 A ( )
/A	A ($50)	A A	☐ 5 ☐ 20 A ( )
/A	A ($50)	A A	☐ 5 ☐ 20 A ( )

* ☒ 4 ☒ ☒ ☒ ☒ .

Important notes:

A ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ .

☒ , ☒ ☒ $50 ☒ ☒ 5 (☒).

☒ ☒ ☒ , , , ☒ ☒☒ .

☒ ☒☒ ☒ ☒ ☒ ☒ ☒☒ ☒ . ☒ ☒ ☒ 30 ☒ ☒ ☒ ☒ ☒ (☒ ☒ ☒ ☒ ☒) .

D BANK INFORMATION

If you have requested Additional Purchase Options (section 4B), or an Automatic Investment Plan (section 4C), complete this section. Attach a voided check.

☒ ☒ ☒ , ☒ ☒☒☒ ☒ ☒ ☒ ( ) ☒ ☒ ☒ ☒ ☒ ☒ A ☒ (A) , ☒ ☒ ☒ ☒ ☒ , A , . , ☒ , ☒ ☒ ☒ ☒☒ , ☒ , ☒ (☒) ☒ ☒ ☒ ☒ . ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒ ☒

	NAME AND ADDRESS	DATE OF BIRTH	SOCIAL SECURITY NUMBER	RELATIONSHIP	PRIMARY OR CONTINGENT	SHARE %
1					☐ ☐	%
2					☐ ☐	%
3					☐ ☐	%
4					☐ ☐	%
5					☐ ☐	%
6					☐ ☐	%

Spousal Waiver: ☒ ☒☒ ☒ ☒☒ ☒ ☒ ☒ ☒
, ☒ ☒ A , A, , A, , , , A, , ☒ ☒ .

- A . ☒ ☒ ☒ ,
☒ ☒ ☒ ☒ . ☒☒ ☒ ☒ ( ) ☒ ☒ ☒ ☒ ☒ ☒ A
☒ ☒ ☒ ☒ ☒ . ☒ A ☒ ☒ ☒ A
☒☒ ☒ ☒ ( ) ☒ ☒ . ☒☒ . ☒
☒ ☒ .

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6 SHAREHOLDER SIGNATURE

☒ ☒ , ☒ ☒ ☒ ☒ ☒ ☒ .

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